

LAW OFFICE OF CONRAD WILLKOMM, P.A.

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ESTATE PLANNING RATE SHEET

| | | |
|---|---|-----------------------------------|
| - | SINGLE PERSON WILL PACKAGE | \$450.00 |
| | o Last Will & Testament | |
| | o Durable Power of Attorney | |
| | o Designation of Health Care Surrogate | |
| | o Living Will | |
| | o HIPAA Release | |
| - | MARRIED COUPLE WILL PACKAGE | \$950.00 |
| | o Last Will & Testament (1 for Husband & 1 for Wife) | |
| | o Durable Power of Attorney (1 for Husband & 1 for Wife) | |
| | o Designation of Health Care Surrogate (1 for Husband & 1 for Wife) | |
| | o Living Will (1 for Husband & 1 for Wife) | |
| | o HIPAA Release (1 for Husband & 1 for Wife) | |
| - | SINGLE PERSON TRUST PACKAGE* | \$850.00 |
| | o Standard Revocable Trust | |
| | o Last Will & Testament | |
| | o Certification of Trust | |
| | o Deed transferring 1 property to Trust** | |
| | o Durable Power of Attorney | |
| | o Designation of Health Care Surrogate | |
| | o Living Will | |
| | o HIPAA Release | |
| - | MARRIED COUPLE JOINT TRUST PACKAGE* | \$1,650.00 |
| | o Standard Joint Revocable Trust | |
| | o Last Will & Testament (1 for Husband & 1 for Wife) | |
| | o Certification of Trust | |
| | o Deed transferring 1 property to Trust** | |
| | o Durable Power of Attorney (1 for Husband & 1 for Wife) | |
| | o Designation of Health Care Surrogate (1 for Husband & 1 for Wife) | |
| | o Living Will (1 for Husband & 1 for Wife) | |
| | o HIPAA Release (1 for Husband & 1 for Wife) | |
| - | INDIVIDUAL DOCUMENTS | |
| | o Durable Power of Attorney | \$125.00 |
| | o Living Will & Health Care Surrogate | \$125.00 |
| | o Last Will & Testament | \$250.00 |
| | o Standard Revocable Trust | \$650.00 |
| | o Standard Joint Revocable Trust | \$1,200.00 |
| | o Bypass/Marital/A B/QTIP Trust | \$1,000.00 |
| | o Joint Bypass/Marital/A B/QTIP Trust | \$1,700.00 |
| - | MISCELLANEOUS ADDONS* | |
| | o Special Needs Trust | + \$250.00 per Beneficiary |
| | o Separate Share/Dynasty Trust | + \$250.00 per Beneficiary |
| | o Conditional Homestead Waiver by Deed** | + \$175.00 |
| | o Husband and Wife Non-revoke Agreement | + \$450.00 |
| | o Real Estate Subtrust/Life Estate Specific Bequest | + \$250.00 |
| | o Trust Flow Chart | + \$250.00 |
| | o Additional Deed transferring property to Trust** | + \$ 75.00 |

*All revocable trusts include contingent trusts for minors and retirement benefit trusts at no additional charge.

** Price listed does not include applicable recording costs.