

LAW OFFICE OF CONRAD WILLKOMM, P.A.

3201 North Tamiami Trail, Second Floor; Naples, Florida 34103

(239) 262-5303

conrad@willkommlaw.com

www.willkommlaw.com

ESTATE PLANNING RATE SHEET

-	SINGLE PERSON WILL PACKAGE	\$450.00
	o Last Will & Testament	
	o Durable Power of Attorney	
	o Designation of Health Care Surrogate	
	o Living Will	
	o HIPAA Release	
-	MARRIED COUPLE WILL PACKAGE	\$950.00
	o Last Will & Testament (1 for Husband & 1 for Wife)	
	o Durable Power of Attorney (1 for Husband & 1 for Wife)	
	o Designation of Health Care Surrogate (1 for Husband & 1 for Wife)	
	o Living Will (1 for Husband & 1 for Wife)	
	o HIPAA Release (1 for Husband & 1 for Wife)	
-	SINGLE PERSON TRUST PACKAGE*	\$850.00
	o Standard Revocable Trust	
	o Last Will & Testament	
	o Certification of Trust	
	o Deed transferring 1 property to Trust**	
	o Durable Power of Attorney	
	o Designation of Health Care Surrogate	
	o Living Will	
	o HIPAA Release	
-	MARRIED COUPLE JOINT TRUST PACKAGE*	\$1,350.00
	o Standard Joint Revocable Trust	
	o Last Will & Testament (1 for Husband & 1 for Wife)	
	o Certification of Trust	
	o Deed transferring 1 property to Trust**	
	o Durable Power of Attorney (1 for Husband & 1 for Wife)	
	o Designation of Health Care Surrogate (1 for Husband & 1 for Wife)	
	o Living Will (1 for Husband & 1 for Wife)	
	o HIPAA Release (1 for Husband & 1 for Wife)	
-	INDIVIDUAL DOCUMENTS	
	o Durable Power of Attorney	\$125.00
	o Living Will & Health Care Surrogate	\$125.00
	o Last Will & Testament	\$250.00
	o Standard Revocable Trust	\$650.00
	o Standard Joint Revocable Trust	\$900.00
	o Bypass/Marital/A B/QTIP Trust	\$900.00
	o Joint Bypass/Marital/A B/QTIP Trust	\$1,500.00
-	MISCELLANEOUS ADDONS*	
	o Special Needs Trust	+ \$250.00
	o Separate Share/Dynasty Trust	+ \$250.00
	o Generation Skipping Share Trust	+ \$250.00
	o Conditional Homestead Waiver	+ \$350.00
	o Husband and Wife Non-revoke Agreement	+ \$450.00
	o Real Estate Subtrust/Life Estate Specific Bequest	+ \$250.00
	o Trust Flow Chart	+ \$300.00
	o Additional Deed transferring property to Trust**	+ \$ 75.00

*All revocable trusts include contingent trusts for minors and retirement benefit trusts at no additional charge.

** Price listed does not include applicable recording costs.