

LAW OFFICE OF CONRAD WILLKOMM, P.A.

3201 North Tamiami Trail, Second Floor; Naples, Florida 34103

(239) 262-5303

conrad@willkommlaw.com

www.willkommlaw.com

ESTATE PLANNING RATE SHEET

- SINGLE PERSON WILL PACKAGE	\$450.00
o Last Will & Testament	
o Durable Power of Attorney	
o Designation of Health Care Surrogate	
o Living Will	
o HIPAA Release	
- MARRIED COUPLE WILL PACKAGE	\$950.00
o Last Will & Testament (1 for Husband & 1 for Wife)	
o Durable Power of Attorney (1 for Husband & 1 for Wife)	
o Designation of Health Care Surrogate (1 for Husband & 1 for Wife)	
o Living Will (1 for Husband & 1 for Wife)	
o HIPAA Release (1 for Husband & 1 for Wife)	
- SINGLE PERSON TRUST PACKAGE*	\$850.00
o Standard Revocable Trust	
o Last Will & Testament	
o Certification of Trust	
o Assignment of Property to Trust	
o Deed transferring 1 property to Trust	
o Durable Power of Attorney	
o Designation of Health Care Surrogate	
o Living Will	
o HIPAA Release	
- MARRIED COUPLE JOINT TRUST PACKAGE*	\$1,350.00
o Standard Joint Revocable Trust	
o Last Will & Testament (1 for Husband & 1 for Wife)	
o Certification of Trust	
o Assignment of Property to Trust	
o Deed transferring 1 property to Trust	
o Durable Power of Attorney (1 for Husband & 1 for Wife)	
o Designation of Health Care Surrogate (1 for Husband & 1 for Wife)	
o Living Will (1 for Husband & 1 for Wife)	
o HIPAA Release (1 for Husband & 1 for Wife)	
- INDIVIDUAL DOCUMENTS	
o Durable Power of Attorney	\$125.00
o Living Will & Health Care Surrogate	\$125.00
o Last Will & Testament	\$250.00
o Standard Revocable Trust	\$650.00
o Standard Joint Revocable Trust	\$900.00
o Bypass/Marital/A B/QTIP Trust	\$900.00
o Joint Bypass/Marital/A B/QTIP Trust	\$1,500.00
- REVOCABLE TRUST ADDONS*	
o Special Needs Trust	+ \$250.00
o Separate Share/Dynasty Trust	+ \$250.00
o Generation Skipping Share Trust	+ \$250.00
o Conditional Homestead Waiver	+ \$350.00
o Husband and Wife Non-revoke Agreement	+ \$450.00

*All revocable trusts include contingent trusts for minors and retirement benefit trusts at no additional charge.