

LAW OFFICE OF CONRAD WILLKOMM, P.A.

3201 North Tamiami Trail, Second Floor; Naples, Florida 34103

(239) 262-5303

conrad@willkommlaw.com

www.willkommlaw.com

ESTATE PLANNING RATE SHEET

- SINGLE PERSON WILL PACKAGE	\$550.00
o Last Will & Testament	
o Durable Power of Attorney	
o Designation of Health Care Surrogate	
o Living Will	
o HIPAA Release	
- MARRIED COUPLE WILL PACKAGE	\$1,150.00
o Last Will & Testament (1 for Husband & 1 for Wife)	
o Durable Power of Attorney (1 for Husband & 1 for Wife)	
o Designation of Health Care Surrogate (1 for Husband & 1 for Wife)	
o Living Will (1 for Husband & 1 for Wife)	
o HIPAA Release (1 for Husband & 1 for Wife)	
- SINGLE PERSON TRUST PACKAGE*	\$1,150.00
o Standard Revocable Trust	
o Last Will & Testament	
o Certification of Trust	
o Deed transferring 1 property to Trust**	
o Durable Power of Attorney	
o Designation of Health Care Surrogate	
o Living Will	
o HIPAA Release	
- MARRIED COUPLE JOINT TRUST PACKAGE*	\$2,150.00
o Standard Joint Revocable Trust	
o Last Will & Testament (1 for Husband & 1 for Wife)	
o Certification of Trust	
o Deed transferring 1 property to Trust**	
o Durable Power of Attorney (1 for Husband & 1 for Wife)	
o Designation of Health Care Surrogate (1 for Husband & 1 for Wife)	
o Living Will (1 for Husband & 1 for Wife)	
o HIPAA Release (1 for Husband & 1 for Wife)	
- INDIVIDUAL DOCUMENTS	
o Durable Power of Attorney	\$175.00
o Living Will & Health Care Surrogate	\$175.00
o Last Will & Testament	\$250.00
o Standard Revocable Trust	\$850.00
o Standard Joint Revocable Trust	\$1,500.00
o Bypass/Marital/A B/QTIP Trust	\$1,000.00
o Joint Bypass/Marital/A B/QTIP Trust	\$1,700.00
o Disclaimer Bypass Trust	\$1,700.00
- MISCELLANEOUS ADDONS*	
o Special Needs Trust	+ \$500.00 per Beneficiary
o Separate Share/Dynasty Trust	+ \$250.00 per Beneficiary
o Conditional Homestead Waiver by Deed**	+ \$175.00
o Husband and Wife Non-revoke Agreement	+ \$450.00
o Real Estate Subtrust/Life Estate Specific Bequest	+ \$250.00
o Trust Flow Chart	+ \$250.00
o Additional Deed transferring property to Trust**	+ \$125.00
o Transfer of Business Entity to Trust	+ \$125.00

*All revocable trusts include contingent trusts for minors and retirement benefit trusts at no additional charge.

**Price listed does not include applicable recording costs.

Please note, it is our office policy to not release drafts of Estate Planning documents prior to the date of signing.