

LAW OFFICE OF CONRAD WILLKOMM, P.A.

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ESTATE PLANNING RATE SHEET

| | |
|---|-----------------------------------|
| - SINGLE PERSON WILL PACKAGE | \$550.00 |
| o Last Will & Testament | |
| o Durable Power of Attorney | |
| o Designation of Health Care Surrogate | |
| o Living Will | |
| o HIPAA Release | |
| - MARRIED COUPLE WILL PACKAGE | \$1,150.00 |
| o Last Will & Testament (1 for Husband & 1 for Wife) | |
| o Durable Power of Attorney (1 for Husband & 1 for Wife) | |
| o Designation of Health Care Surrogate (1 for Husband & 1 for Wife) | |
| o Living Will (1 for Husband & 1 for Wife) | |
| o HIPAA Release (1 for Husband & 1 for Wife) | |
| - SINGLE PERSON TRUST PACKAGE* | \$1,150.00 |
| o Standard Revocable Trust | |
| o Last Will & Testament | |
| o Certification of Trust | |
| o Deed transferring 1 property to Trust** | |
| o Durable Power of Attorney | |
| o Designation of Health Care Surrogate | |
| o Living Will | |
| o HIPAA Release | |
| - MARRIED COUPLE JOINT TRUST PACKAGE* | \$2,150.00 |
| o Standard Joint Revocable Trust | |
| o Last Will & Testament (1 for Husband & 1 for Wife) | |
| o Certification of Trust | |
| o Deed transferring 1 property to Trust** | |
| o Durable Power of Attorney (1 for Husband & 1 for Wife) | |
| o Designation of Health Care Surrogate (1 for Husband & 1 for Wife) | |
| o Living Will (1 for Husband & 1 for Wife) | |
| o HIPAA Release (1 for Husband & 1 for Wife) | |
| - INDIVIDUAL DOCUMENTS | |
| o Durable Power of Attorney | \$175.00 |
| o Living Will & Health Care Surrogate | \$175.00 |
| o Last Will & Testament | \$250.00 |
| o Standard Revocable Trust | \$850.00 |
| o Standard Joint Revocable Trust | \$1,500.00 |
| o Bypass/Marital/A B/QTIP Trust | \$1,000.00 |
| o Joint Bypass/Marital/A B/QTIP Trust | \$1,700.00 |
| o Disclaimer Bypass Trust | \$1,700.00 |
| - MISCELLANEOUS ADDONS* | |
| o Special Needs Trust | + \$500.00 per Beneficiary |
| o Separate Share/Dynasty Trust | + \$350.00 per Beneficiary |
| o Conditional Homestead Waiver by Deed** | + \$175.00 |
| o Husband and Wife Non-revoke Agreement | + \$450.00 |
| o Real Estate Subtrust/Life Estate Specific Bequest | + \$350.00 |
| o Trust Flow Chart | + \$250.00 |
| o Additional Deed transferring property to Trust** | + \$125.00 |
| o Transfer of Business Entity to Trust | + \$125.00 |

*All revocable trusts include contingent trusts for minors and retirement benefit trusts at no additional charge.

**Price listed does not include applicable recording costs.

Please note, it is our office policy to not release drafts of Estate Planning documents prior to the date of signing.